

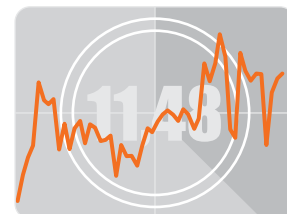
● REALTECH AG

● Balance Sheets

● ASSETS	31.12.2007 EUR	31.12.2006 EUR
Fixed assets		
Intangible assets		
Concessions, industrial rights and similar rights and assets	202.105,00	45.626,00
Tangible assets		
Other equipment and office equipment	10.118,00	17.458,00
Financial assets		
Investments in affiliated companies	27.570.041,72	27.570.041,72
Loans to affiliated companies	4.515.000,00	2.915.000,00
Current assets		
Receivables and other assets		
Receivables due from related parties	13.333.522,82	13.783.612,22
Other assets	53.524,08	11.540,86
Securities	17.554.608,65	14.553.547,00
Cash and cash equivalents	4.889.287,09	9.145.546,36
Prepaid expenses	52.600,68	27.761,98
Total assets	68.180.808,04	68.070.134,14

● SHAREHOLDERS' EQUITY AND LIABILITIES

Shareholders' equity		
Subscribed capital (authorized capital EUR 301.000,00; py: EUR 2.495.837,02)	5.248.452,00	6.570.284,04
Additional paid-in-capital	56.347.577,69	55.966.297,69
Retained earnings	3.089.379,56	3.177.137,26
Provisions		
Income tax payable	451.673,13	209.356,10
Other provisions	690.223,00	1.135.553,00
Liabilities		
Convertible bonds	3.010,00	4.590,00
Trade accounts payable	11.689,67	35.619,32
Accounts payable to affiliated companies	400.687,54	458.696,75
Other liabilities	1.938.115,45	512.599,98
Total shareholders' equity and liabilities	68.180.808,04	68.070.134,14



RTC : 13.02.08

Statements of Income

	2007 EUR	2006 EUR
Other operating income	144.850,28	196.368,31
Personnel expenses		
a) Wages and salaries	2.121.514,18	2.246.996,79
b) Social security and retirement costs	171.274,11	179.047,51
Depreciation of intangible and fixed assets	48.033,44	31.069,10
Other operating expenses	1.120.173,45	1.325.677,47
Income from investments	6.464.562,85	5.354.000,71
Income from the transfer of profits	0,00	1.150.000,00
Expenses due to the transfer of losses	1.100,92	891,63
Interest income	740.777,59	564.447,94
Depreciation of financial assets and current securities	0,00	4.394,78
Interest expenses	9.253,88	9.397,43
Income from ordinary activities	3.878.840,74	3.467.342,25
Income taxes	1.353.894,24	830.446,90
Other taxes	478,19	40,68
Net income	2.524.468,31	2.636.854,67
Accumulated profit carried forward	564.911,25	540.282,59
Retained earnings	3.089.379,56	3.177.137,26

